

**MHSA Housing Program**  
 Loan Applications Approved  
 REPORT PERIOD: October 1, 2011 - March 31, 2012

Loan Application Approved During the Report Period = ***	County	Project	MHSA Senior Loan Committee Approval Date	Estimated Loan Closing Date	Estimated Completion Date	Total Units	MHSA Units	MHSA Units with Subsidy (COSR) <sup>1</sup>	MHSA Units w/ other Subsidy	Total Cost of Development	MHSA Capital Loan Amount Committed	MHSA Operating Subsidy Amount (COSR) <sup>1</sup> Committed	Total MHSA Funds Committed
	Alameda	6th & Oak Senior Homes	9/23/2010	11/30/2012	6/7/2012	70	5	0	0	\$28,185,850	\$300,000	\$0.00	\$300,000.00
	Alameda	Ashland Shared Housing 3 - Thrush Ave	4/22/2010	9/3/2012	TBD	4	4	4	0	\$442,880	\$442,880	\$442,880.00	\$885,760.00
	Alameda	Cathedral Gardens	2/16/2011	6/18/2012	TBD	100	5	0	5	\$33,407,000	\$500,000	\$0.00	\$500,000.00
	Alameda	Harmon Gardens (Alameda County) <sup>5</sup>	6/8/2010	4/19/2012	7/15/2011	8	5	5	0	\$3,239,824	\$500,000	\$0.00	\$500,000.00
***	Alameda	UA Homes	3/19/2012	12/1/2012	TBD	74	7	0	0	\$15,760,150	\$758,600	\$0.00	\$758,600.00
	City of Berkeley	Harmon Gardens (City of Berkeley) <sup>5</sup>	6/8/2010	4/19/2012	8/31/2011	8	5	5	0	\$3,239,824	\$500,000	\$0.00	\$500,000.00
***	Humboldt	Crossing Bridges	3/19/2012	12/31/2012	TBD	15	15	15	0	TBD	\$1,303,500	\$651,800.00	\$1,955,300.00
***	Imperial	El Centro Family Apartments	11/21/2011	4/26/2012	TBD	72	18	18	0	\$18,384,984	\$1,872,000	\$788,000.00	\$2,660,000.00
	Lake	Lighthouse <sup>2</sup>	10/12/2009	TBD	TBD	18	9	0	0	TBD	\$942,600	\$0.00	\$942,600.00
	Los Angeles	Caroline Severance	7/14/2011	5/17/2012	TBD	85	48	48	0	\$36,428,450	\$8,531,840	\$500,000.00	\$9,031,840.00
***	Los Angeles	Day Street Apartments	3/19/2012	12/1/2012	TBD	46	11	0	0	\$14,427,670	\$1,133,000	\$0.00	\$1,133,000.00
	Los Angeles	Kiwa Family Housing <sup>2</sup>	6/21/2010	9/30/2011	TBD	52	10	0	0	\$24,313,016	\$1,048,300	\$0.00	\$1,048,300.00
***	Los Angeles	Long Beach & 21st Apartments	3/12/2012	12/1/2012	TBD	41	15	0	0	\$15,303,947	\$1,572,450	\$0.00	\$1,572,450.00
	Los Angeles	Mid-Celis Apartments	7/13/2011	12/31/2013	TBD	20	7	0	0	\$8,238,860	\$525,000	\$0.00	\$525,000.00
***	Los Angeles	Montecito Terrace Apartments	12/19/2011	8/31/2012	TBD	98	10	0	0	\$27,791,624	\$1,275,000	\$0.00	\$1,275,000.00
***	Los Angeles	Mosaic Gardens at Huntington Park	3/19/2012	2/15/2014	TBD	24	15	0	0	\$8,947,944	\$1,462,318	\$0.00	\$1,462,318.00
	Los Angeles	Nehemiah Court Apartments <sup>4</sup>	5/19/2009	9/30/2011	N/A	13	12	12	0	N/A	\$1,248,000	\$600,000.00	\$1,848,000.00
	Los Angeles	Parkview on the Park	6/20/2011	6/15/2012	10/28/2011	80	40	0	0	\$25,523,360	\$1,099,760	\$0.00	\$1,099,760.00
	Merced	Gateway Terrace Apartments	6/21/2010	5/30/2012	TBD	66	10	10	0	\$14,607,582	\$1,081,600	\$400,000.00	\$1,481,600.00
	Nevada	Winters' Haven Shared Housing #2	8/19/2010	3/1/2013	TBD	2	2	2	0	TBD	\$380,025	\$202,300.00	\$582,325.00
	Orange	Avenida Villa Apartments <sup>3</sup>	3/22/2010	10/28/2011	1/25/2013	47	7	7	0	N/A	\$994,000	\$700,000.00	\$1,694,000.00
	Orange	Cerritos Family Apartments <sup>4</sup>	6/30/2010	2/1/2011	N/A	70	7	7	0	N/A	\$757,120	\$728,000.00	\$1,485,120.00
***	Orange	Doria Apartments Phase 2	3/12/2012	12/20/2012	TBD	74	10	10	0	\$20,029,728	\$1,168,850	\$850,000.00	\$2,018,850.00
	Orange	Harper's Point Senior Apartments	6/21/2010	12/31/2013	TBD	53	7	7	0	\$15,426,127	\$757,120	\$189,000.00	\$946,120.00
	Orange	San Clemente Senior Housing	6/8/2010	5/24/2012	2/25/2013	76	15	15	15	\$26,335,976	\$1,622,400	\$400,000.00	\$2,022,400.00
***	Riverside	Verbena Crossing	3/19/2012	12/1/2012	TBD	96	15	15	0	\$9,862,464	\$1,687,290	\$1,687,290.00	\$3,374,580.00
	San Bernardino	Horizons at Yucaipa <sup>3</sup>	6/21/2010	N/A	N/A	77	10	10	0	N/A	\$839,160	\$810,000.00	\$1,649,160.00
***	San Bernardino	Lugo Sr. Apartments	3/5/2012	12/15/2012	TBD	119	10	10	0	\$20,420,162	\$1,124,860	\$1,124,486.00	\$2,249,346.00
***	San Bernardino	Phoenix Apartments	11/21/2011	5/30/2012	TBD	9	9	8	8	\$1,138,923	\$1,012,374	\$900,000.00	\$1,912,374.00
***	San Diego	9th & Broadway 2012	3/19/2012	12/1/2012	TBD	250	25	12	0	\$74,094,500	\$2,812,150	\$1,349,832.00	\$4,161,982.00
***	San Diego	Citronica Two	3/5/2012	10/15/2013	TBD	80	10	10	0	\$19,737,920	\$900,000	\$825,000.00	\$1,725,000.00
***	San Diego	COMM22	2/21/2012	10/15/2012	TBD	130	13	0	0	\$54,886,650	\$1,462,318	\$0.00	\$1,462,318.00
***	San Diego	Connections	11/21/2011	4/19/2012	TBD	75	7	0	0	TBD	\$787,000	\$0.00	\$787,000.00
***	San Francisco	Veterans Commons	2/21/2012	5/31/2012	TBD	76	8	0	8	TBD	\$800,000	\$0.00	\$800,000.00
***	San Luis Obispo	Nipomo Street Studios	3/5/2012	5/25/2012	TBD	8	8	8	0	\$1,968,512	\$1,943,508	\$575,525.00	\$2,519,033.00
	San Mateo	Delaware Family Housing	7/13/2011	4/24/2012	TBD	60	10	0	0	\$25,965,600	\$1,081,600	\$0.00	\$1,081,600.00

**MHSA Housing Program**  
 Loan Applications Approved  
 REPORT PERIOD: October 1, 2011 - March 31, 2012

Loan Application Approved During the Report Period = ***	County	Project	MHSA Senior Loan Committee Approval Date	Estimated Loan Closing Date	Estimated Completion Date	Total Units	MHSA Units	MHSA Units with Subsidy (COSR) <sup>1</sup>	MHSA Units w/ other Subsidy	Total Cost of Development	MHSA Capital Loan Amount Committed	MHSA Operating Subsidy Amount (COSR) <sup>1</sup> Committed	Total MHSA Funds Committed
	Santa Barbara	Rancho Hermosa <sup>4</sup>	6/8/2010	2/28/2012	N/A	47	12	12	0	\$22,780,524	\$550,000	\$550,000.00	\$1,100,000.00
	Santa Clara	2112 Monterey Road	6/27/2011	6/1/2012	12/14/2014	102	11	11	0	\$47,073,102	\$1,154,000	\$1,150,000.00	\$2,304,000.00
***	Santa Clara	Bella Terra	12/14/2011	5/31/2012	TBD	40	5	0	0	TBD	\$566,135	\$0.00	\$566,135.00
***	Santa Clara	Fourth Street Apartments	1/17/2012	1/16/2013	TBD	100	6	6	0	\$44,663,000	\$666,621	\$570,000.00	\$1,236,621.00
	Santa Clara	Peacock Commons	8/1/2011	6/30/2012	TBD	28	7	7	0	\$8,731,912	\$757,120	\$815,500.00	\$1,572,620.00
	Santa Clara	Sobrato Gilroy Apartments	2/16/2011	12/1/2012	TBD	26	17	17	0	\$8,499,686	\$1,839,599	\$1,900,000.00	\$3,739,599.00
***	Santa Cruz	Aptos Blue	3/5/2012	11/15/2013	TBD	40	5	5	0	\$23,239,880	\$500,000	\$562,425.00	\$1,062,425.00
***	Solano	Heritage Commons	2/13/2012	11/1/2012	TBD	60	7	7	0	\$14,091,420	\$908,100	\$404,300.00	\$1,312,400.00
	Sonoma	Windsor Redwoods	8/11/2009	6/30/2012	TBD	65	8	0	0	\$25,294,425	\$1,000,000	\$0.00	\$1,000,000.00
	Tuolumne	Tuolumne County <sup>2</sup>	6/30/2010	TBD	TBD	6	6	0	0	TDB	\$500,000	\$297,700.00	\$797,700.00
<b>All Loan Applications Approved:</b>				<b>46</b>		<b>2,710</b>	<b>508</b>	<b>303</b>	<b>36</b>	<b>\$742,483,476</b>	<b>\$54,668,198</b>	<b>\$19,974,038.00</b>	<b>\$74,642,236.00</b>
<b>Loan Applications Approved During the Report Period:</b>				<b>21</b>		<b>1,527</b>	<b>229</b>	<b>124</b>	<b>16</b>		<b>\$25,716,074</b>	<b>\$10,288,658.00</b>	<b>\$36,004,732.00</b>

<sup>1</sup>Capitalized Operating Subsidy Reserve

<sup>2</sup>This project application is inactive.

<sup>3</sup>This project application was withdrawn and a new application was submitted.

<sup>4</sup>This project application was withdrawn.

<sup>5</sup>This is 1 project with 2 sources (Alameda County and City of Berkeley) of MHSA funding.